BHARTI HEXACOM LIMITED

Q2'27 HIGHLIGHTS

REVENUES AT Rs 2,582 CRORE IN Q2'27, UP 11.4% YoY

EBITDA AT Rs 1,417 CRORE IN Q2'27 VS Rs 1,256 CRORE IN Q2'26

EBITDA MARGIN AT 54.9% IN Q2'27 VS 54.2% IN Q2'26, UP 65 bps YoY

EBITDAaL AT Rs 1,254 CRORE IN Q2'27 VS Rs 1,098 CRORE IN Q2'26

EBITDAaL MARGIN AT 48.6% IN Q2'27 VS 47.4% IN Q2'26, UP 118 bps YoY

EBIT AT Rs 816 CRORE IN Q2'27 VS Rs 702 CRORE IN Q2'26

EBIT MARGIN AT 31.6% IN Q2'27 VS 30.3% IN Q2'26, UP 132 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 566 CRORE IN Q2'27 VS Rs 421 CRORE IN Q2'26

NET DEBT TO EBITDA (ANNUALIZED) AT 0.87 TIMES IN Q2'27 VS 1.25 TIMES IN Q2'26

NET DEBT TO EBITDAaL (ANNUALIZED) AT 0.31 TIMES IN Q2'27 VS 0.64 TIMES IN Q2'26