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## **BHARTI HEXACOM LIMITED**

### **Q1'27 HIGHLIGHTS**

REVENUES AT Rs 2,510 CRORE IN Q1'27, UP 10.9% YoY

EBITDA AT Rs 1,375 CRORE IN Q1'27 VS Rs 1,217 CRORE IN Q1'26

EBITDA MARGIN AT 54.8% IN Q1'27 VS 53.8% IN Q1'26, UP 99 bps YoY

EBITDAaL AT Rs 1,211 CRORE IN Q1'27 VS Rs 1,079 CRORE IN Q1'26

EBITDAaL MARGIN AT 48.2% IN Q1'27 VS 47.7% IN Q1'26, UP 57 bps YoY

EBIT AT Rs 770 CRORE IN Q1'27 VS Rs 677 CRORE IN Q1'26

EBIT MARGIN AT 30.7% IN Q1'27 VS 29.9% IN Q1'26, UP 74 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 482 CRORE IN Q1'27 VS Rs 392 CRORE IN Q1'26

NET DEBT TO EBITDA (ANNUALIZED) AT 0.80 TIMES IN Q1'27 VS 1.30 TIMES IN Q1'26

NET DEBT TO EBITDAaL (ANNUALIZED) AT 0.20 TIMES IN Q1'27 VS 0.65 TIMES IN Q1'26