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## **BHARTI HEXACOM LIMITED**

### **Q4'26 HIGHLIGHTS**

REVENUES AT Rs 2,414 CRORE IN Q4'26, UP 5.4% YoY

EBITDA AT Rs 1,314 CRORE IN Q4'26 VS Rs 1,220 CRORE IN Q4'25

EBITDA MARGIN AT 54.4% IN Q4'26 VS 53.3% IN Q4'25, UP 113 bps YoY

EBITDAaL AT Rs 1,155 CRORE IN Q4'26 VS Rs 1,066 CRORE IN Q4'25

EBITDAaL MARGIN AT 47.9% IN Q4'26 VS 46.6% IN Q4'25, UP 129 bps YoY

EBIT AT Rs 738 CRORE IN Q4'26 VS Rs 677 CRORE IN Q4'25

EBIT MARGIN AT 30.6% IN Q4'26 VS 29.6% IN Q4'25, UP 100 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 466 CRORE IN Q4'26 VS Rs 380 CRORE IN Q4'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.04 TIMES IN Q4'26 VS 1.49 TIMES IN Q4'25

NET DEBT TO EBITDAaL (ANNUALIZED) AT 0.44 TIMES IN Q4'26 VS 0.87 TIMES IN Q4'25

### **FULL YEAR HIGHLIGHTS**

REVENUES AT Rs 9,354 CRORE IN FY'26, UP 9.4% YoY

EBITDA AT Rs 5,069 CRORE IN FY'26 VS Rs 4,372 CRORE IN FY'25

EBITDA MARGIN at 54.2% IN FY'26 VS 51.1% IN FY'25, UP 305 bps YoY

EBITDAaL AT Rs 4,456 CRORE IN FY'26 VS Rs 3,779 CRORE IN FY'25

EBITDAaL MARGIN AT 47.6% IN FY'26, VS 44.2% IN FY'25, UP 343 bps YoY

EBIT AT Rs 2,832 CRORE IN FY'26 VS Rs 2,265 CRORE IN FY'25

EBIT MARGIN AT 30.3% IN FY'26 VS 26.5% IN FY'25, UP 378 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 1,710 CRORE IN FY'26

CAPEX INVESTMENTS AT Rs 1,521 CRORE IN FY'26