



BHARTI HEXACOM LIMITED

Q1'26 HIGHLIGHTS

REVENUES AT Rs 2,263 CRORE IN Q1'26, UP 18.4% YoY

EBITDA AT Rs 1,217 CRORE IN Q1'26 VS Rs 912 CRORE IN Q1'25

EBITDA MARGIN AT 53.8% IN Q1'26 VS 47.7% IN Q1'25, UP 606 bps YoY

EBITDAaL AT Rs 1,079 CRORE IN Q1'26 VS Rs 770 CRORE IN Q1'25

EBITDAaL MARGIN AT 47.7% IN Q1'26 VS 40.3% IN Q1'25, UP 735 bps YoY

EBIT AT Rs 677 CRORE IN Q1'26 VS Rs 416 CRORE IN Q1'25

EBIT MARGIN AT 29.9% IN Q1'26 VS 21.8% IN Q1'25, UP 816 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 392 CRORE IN Q1'26 VS Rs 193 CRORE IN Q1'25

NET INCOME (AFTER EXCEPTIONAL ITEMS) AT Rs 392 CRORE IN Q1'26 VS Rs 511 CRORE IN Q1'25

NET DEBT TO EBITDA (ANNUALIZED) AT 1.30 TIMES IN Q1'26 VS 2.07 TIMES IN Q1'25

NET DEBT TO EBITDAaL (ANNUALIZED) AT 0.65 TIMES IN Q1'26 VS 1.29 TIMES IN Q1'25