



BHARTI HEXACOM LIMITED

Q4'25 HIGHLIGHTS

REVENUES AT Rs 2,289 CRORE IN Q4'25, UP 22.5% YoY

EBITDA AT Rs 1,220 CRORE IN Q4'25 VS Rs 914 CRORE IN Q4'24

EBITDA MARGIN AT 53.3% IN Q4'25 VS 48.9% IN Q4'24, UP 438 bps YoY

EBITDAaL AT Rs 1,066 CRORE IN Q4'25 VS Rs 781 CRORE IN Q4'24

EBITDAaL MARGIN AT 46.6% IN Q4'25 VS 41.8% IN Q4'24, UP 474 bps YoY

EBIT AT Rs 677 CRORE IN Q4'25 VS Rs 454 CRORE IN Q4'24

EBIT MARGIN AT 29.6% IN Q4'25 VS 24.3% IN Q4'24, UP 524 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 380 CRORE IN Q4'25 VS Rs 223 CRORE IN Q4'24

NET INCOME (AFTER EXCEPTIONAL ITEMS) AT Rs 468 CRORE IN Q4'25 VS Rs 223 CRORE IN Q4'24

NET DEBT TO EBITDA (ANNUALIZED) AT 1.49 TIMES IN Q4'25 VS 2.14 TIMES IN Q4'24

NET DEBT TO EBITDAaL (ANNUALIZED) AT 0.87 TIMES IN Q4'25 VS 1.46 TIMES IN Q4'24

FULL YEAR HIGHLIGHTS

REVENUES AT Rs 8,548 CRORE IN FY'25, UP 20.6% YoY

EBITDA AT Rs 4,372 CRORE IN FY'25 VS Rs 3,490 CRORE IN FY'24

EBITDA MARGIN at 51.1% IN FY'25 VS 49.2% IN FY'24, UP 191 bps YoY

EBITDAaL AT Rs. 3,779 CRORE IN FY'25 VS Rs 2,981 CRORE IN FY'24

EBITDAaL MARGIN AT 44.2% IN FY'25, UP 42.1% bps YoY, UP 215 bps YoY

EBIT AT Rs 2,265 CRORE IN FY'25 VS Rs 1,751 CRORE IN FY'24

EBIT MARGIN AT 26.5% IN FY'25 VS 24.7% IN FY'24, UP 180 bps YoY

NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 1,190 CRORE IN FY'25

NET INCOME (AFTER EXCEPTIONAL ITEMS) AT Rs 1,494 CRORE IN FY'25

CAPEX INVESTMENTS AT Rs 1,473 CRORE IN FY'25