



BHARTI HEXACOM LIMITED

Q4'24 HIGHLIGHTS

REVENUES AT Rs 1,868 CRORE IN Q4'24, UP 7.8% YoY
EBITDA AT Rs 914 CRORE IN Q4'24 VS Rs 797 CRORE IN Q4'23
EBITDA MARGIN AT 48.9% IN Q4'24 VS 46.0% IN Q4'23, UP 291 bps YoY
EBIT AT Rs 454 CRORE IN Q4'24 VS Rs 403 CRORE IN Q4'23
EBIT MARGIN AT 24.3% IN Q4'24 VS 23.2% IN Q4'23, UP 108 bps YoY
NET INCOME AT Rs 223 CRORE IN Q4'24 VS Rs 202 CRORE IN Q4'23
NET DEBT TO EBITDA (ANNUALIZED) AT 2.14 TIMES IN Q4'24 VS 2.54 TIMES IN Q4'23

FULL YEAR HIGHLIGHTS

REVENUES AT Rs 7,089 CRORE IN FY'24, UP 7.7% YoY
EBITDA AT Rs 3,490 CRORE IN FY'24 VS Rs 2,888 CRORE IN FY'23
EBITDA MARGIN at 49.2% IN FY'24, UP 534 bps YoY
EBIT AT Rs 1,751 CRORE IN FY'24 VS Rs 1,335 CRORE IN FY'23
EBIT MARGIN AT 24.7% IN FY'24 VS 20.3% IN FY'23, UP 441 bps YoY
NET INCOME (BEFORE EXCEPTIONAL ITEMS) AT Rs 911 CRORE IN FY'24
NET INCOME (AFTER EXCEPTIONAL ITEMS) AT Rs 504 CRORE IN FY'24
CAPEX INVESTMENTS AT Rs 2,024 CRORE IN FY'24