



February 14, 2022

National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E),
Mumbai-400051, India

Ref: Bharti Hexacom Limited (ISIN: INE343G08026 and INE343G08018)

Sub: Disclosure under Regulations 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/ Ma'am,

Pursuant to Regulation 54 of Listing Regulations, please find enclosed the Asset cover Certificate for the quarter ended December 31, 2021.

Please take the above information on record.

Thanking you,

Sincerely Yours,

For Bharti Hexacom Limited

Richa Gupta Rohatgi
Company Secretary

Membership No: A24446
Address: Bharti Crescent, 1 Nelson Mandela Road
Vasant Kunj, Phase – II, New Delhi – 110070

Bharti Hexacom Limited
(A Bharti enterprise)

[CIN: U74899DL1995PLC067527]

Regd. Office: Bharti Crescent, 1, Nelson Mandela Road, Vasant Kunj, Phase – II, New Delhi – 110 070.
T: +91-11-4666 6100, F: +91-11-4166 6137, email: bhartihexacom@bharti.in website: www.bhartihexacom.in

Annexure A

- a) The listed entity has vide its Board Resolution and information memorandum/ offer document and under Debenture Trust Deed dated March 19, 2021 and September 29, 2021, has issued the following listed debt securities:

ISIN	Private Placement/ Public Issue	Secured/ Unsecured	Sanctioned Amount
INE343G08018	Private Placement	Unsecured	INR 1,500 Crs
INE343G08026	Private Placement	Unsecured	INR 2,000 Crs.

- b) Asset Cover for listed debt securities:

- The financial information as on December 31, 2021 has been extracted from the unaudited financial results for the quarter and six months ended December 31, 2021 and other relevant records of the listed entity;
- ~~The assets of the listed entity provide coverage of times of the interest and principal amount, which is in accordance with the terms of issue/ debenture trust deed (calculation as per statement of asset cover ratio for the Secured debt securities - table - I)~~
- The total assets of the listed entity provide coverage of 1.01 times of the principal, which is in accordance with the terms of issue (calculation as per statement of asset coverage ratio available for the unsecured debt securities - table - II) (as per requirement of Regulation 54 read with Regulation 56(1)(d) of LODR Regulations).

Table—I

ISIN-wise details

S.No.	ISIN	Facility	Type of charge	Sanctioned Amount	Outstanding Amount As on DD-MM-YYYY	Cover Required	Assets Required
1.							
	Grand Total						

Table - II

SN	Particulars		Amount
i.	Net assets of the listed entity available for unsecured lenders (Property Plant & Equipment (excluding intangible assets and prepaid expenses) + Investments + Cash & Bank Balances + Other current/ Non-current assets excluding deferred tax assets (-) Total assets available for secured lenders/creditors on pari passu/exclusive charge basis under the above heads (-) unsecured current/ non-current liabilities (-) interest accrued/ payable on unsecured borrowings)	A	69,968
ii.	Total Borrowings (unsecured)	B	69,213
	a. Term loan		-
	b. Non-convertible Debt Securities		34,930
	c. CC/ OD Limits		52
	d. Other Borrowings		
	- Commercial Paper		22,056
	- Deferred Payment Liability (AGR)		12,175
	e. IND - AS adjustment for effective Interest rate on unsecured borrowings		
iii.	Assets Coverage Ratio (100% or higher as per the terms of Offer Document/Information Memorandum/ Debenture Trust Deed)	(A/B)	1.01

* Intangible Assets related to Department of Telecom / Spectrum Assets are included in the net assets of the listed entity given these assets are unique and core to the Telecom Industry.

c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity

We have ensured the compliances in respect of the covenants/terms of the issue of the listed debt securities (NCD's).

For **Bharti Hexacom Limited**



Authorized Signatory